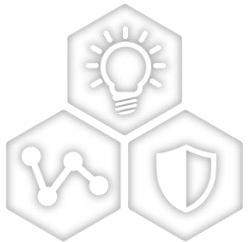


2022 Sep disti training



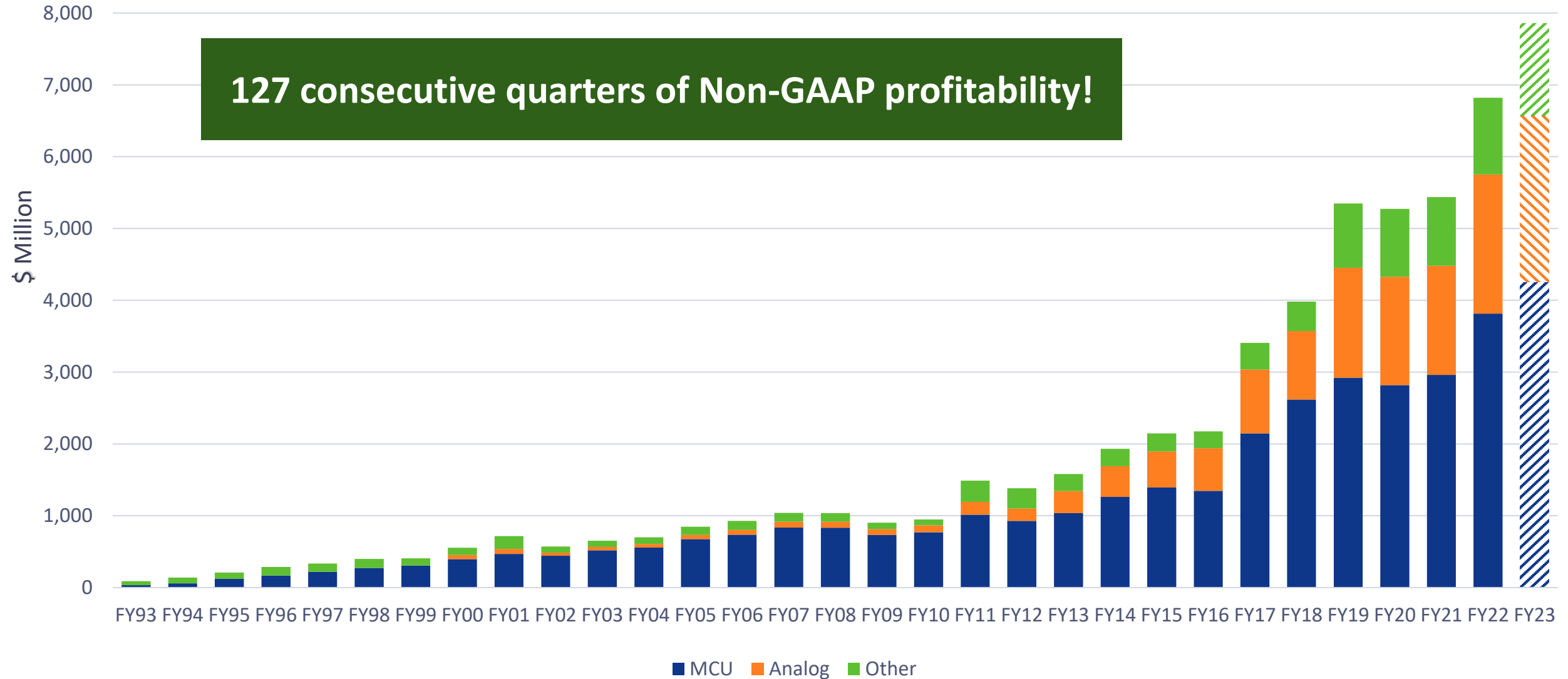
A Leading Provider of Smart, Connected and Secure Embedded Control Solutions



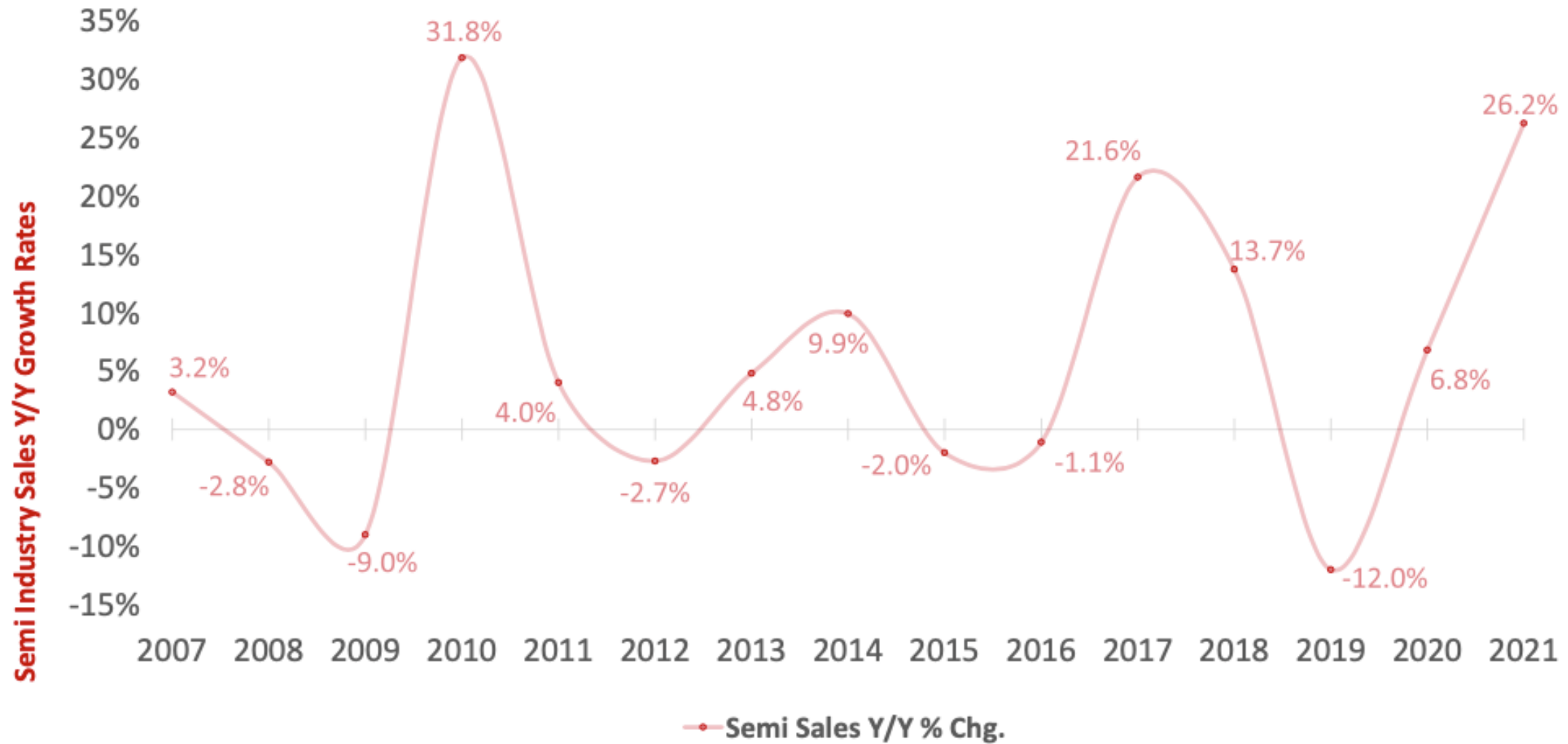
SMART | CONNECTED | SECURE

Net Sales Growth

127 consecutive quarters of Non-GAAP profitability!



Semi Industry Sales YoY Growth Through Cycles



Semi Sales Y/Y Growth is sourced BOA Global Research, IMF, and SIA

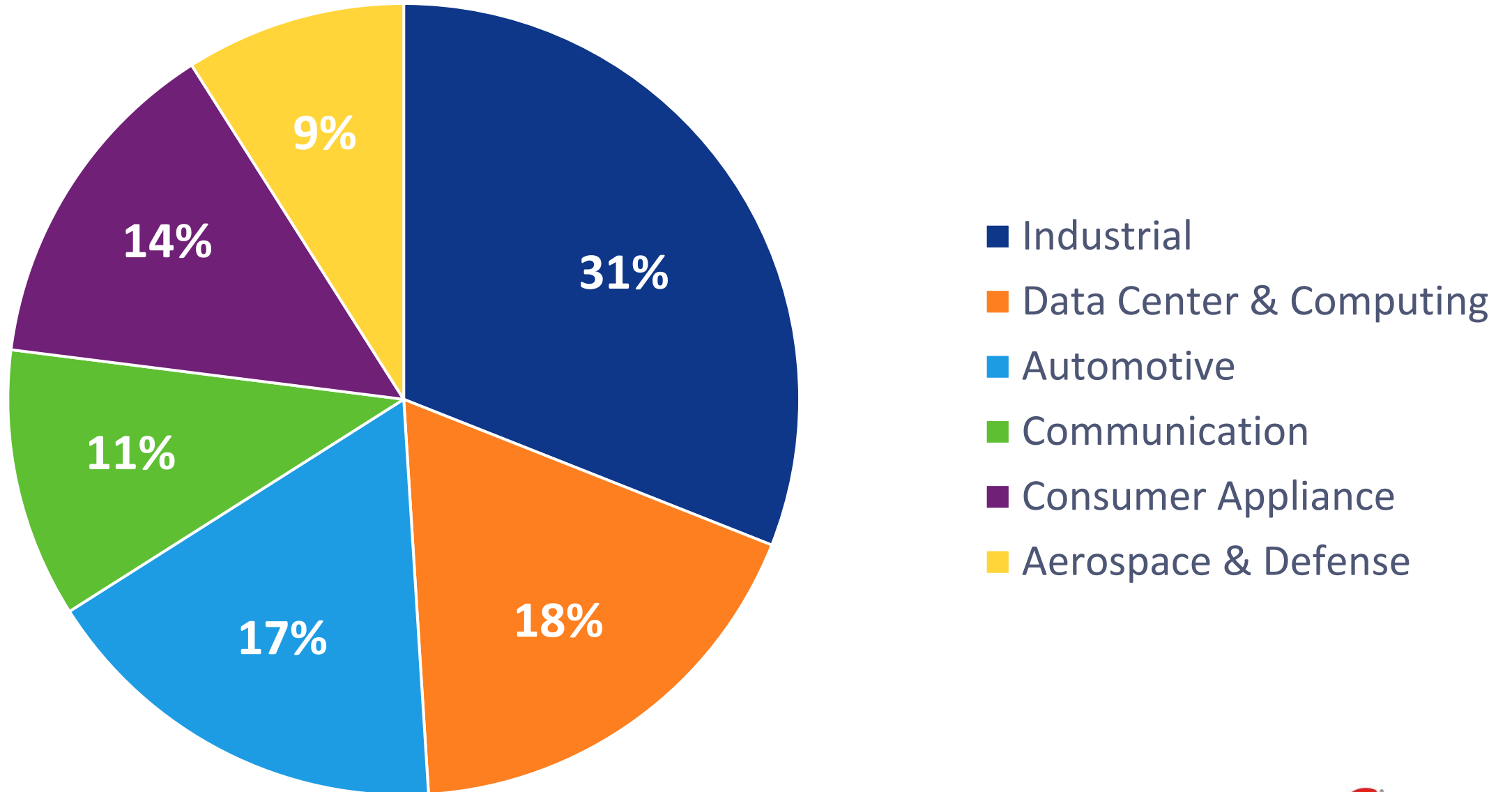
Worldwide Microcontroller Market Share

No.	Company	2020	2021	Change	2021 Marketshare
1	NXP	2,980	3,795	27%	18.8%
2	Microchip	2,872	3,584	25%	17.8%
3	Renesas	2,748	3,420	24%	17.0%
4	ST	2,506	3,374	35%	16.7%
5	Infineon	1,953	2,378	22%	11.8%

Analog Market Share

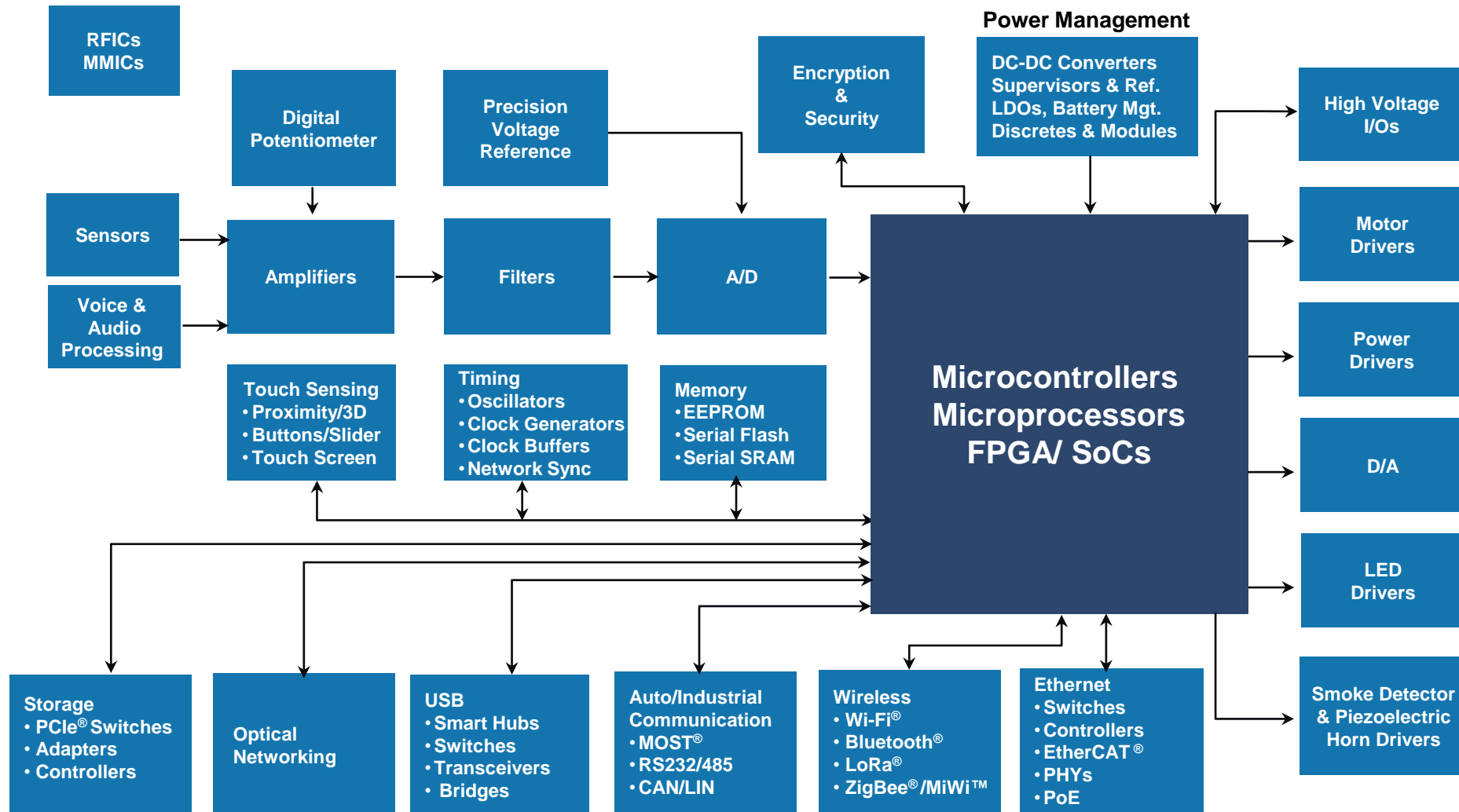
No.	Company	2020	2021	Change	2021 Marketshare
1	Texas Instruments	10,886	14,050	29%	19.0%
2	Analog Devices	7,722	9,355	21%	12.7%
3	Skyworks Solutions	3,970	5,910	49%	8.0%
4	Infineon	3,820	4,800	26%	6.5%
5	ST	3,259	3,906	20%	5.3%
6	Qorvo	3,182	3,875	22%	5.2%
7	NXP	2,466	3,457	40%	4.7%
8	ON Semi	1,606	2,115	32%	2.9%
9	Microchip	1,470	1,839	25%	2.5%
10	Renesas	890	1,110	25%	1.5%
-	Others	17,684	23,497	33%	31.8%
	Total	56,955	73,914	30%	100%

Revenue By End Market



Providing System Solutions

Portfolio of Hardware, Software and Services



Market Megatrends



問題

FAE, CSR, Sales 的共同目標

我的回答

提供忠誠客戶新產品盡
快上架(出貨)的設計體驗

Thank You
